



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Offerings are limited for prompt shipments, moderate for out front shipments. Demand was mixed. No trading was reported. Parts and meats trading was slow to start the week. Demand was light to fair. Offerings were short to fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading was active on thigh meat, full-cut wings and V-type wings, balance slow. Demand was moderate. Offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-81
FROZEN TURKEYS Y TOMS 28# & UP	76-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
8-16 LB HENS				
EASTERN REGION 3/	73-74	-	-	-
CENTRAL REGION 4/	72-74	-	-	-
WESTERN REGION 5/	73-74	-	-	-
16-24 LB TOMS				
EASTERN REGION	73-74	-	-	-
CENTRAL REGION 4/	72-74	-	-	-
WESTERN REGION	73-74	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUNE 2006.

Trading was slow to start the week on parts and meats for domestic, export was moderate to active. Offerings short to light and held with confidence. The undertone on tom drums, necks and tom 2-joint wings was steady to barely steady with drums softest balance of parts and meats not well tested. Demand on tom bulk parts in a full range. Offerings of bulk parts light to fully adequate mostly adequate to fully adequate. For domestic: 8-10 lb. A grade breast 135 cents delivered, 12-16 lb. A grade breast 170 cents delivered

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	131.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00-33.00		32.50	40
DRUMSTICKS, TOM--FRESH		R	33.00	120
DRUMSTICKS, HEN		F	33.00	80
WINGS, FULL-CUT, TOM		F	30.33	240
WINGS, FULL-CUT, HEN		F	29.00	80
WINGS, V-TYPE, TOM		T	39.00	40
WINGS, V-TYPE, HEN	108.00		108.00	20
NECKS, TOM		F	23.75	240
NECKS, HEN		R	27.00	8
BREASTS, B/S, TOM 3/		F	182.00	2
BREASTS, B/S, TOM--FRESH 3/		F	193.45	760
THIGH MEAT		F	69.00	40
THIGH MEAT--FRESH		F	72.69	98
BREAST TRIM MEAT		F	121.00	40
SCAPULA MEAT		W	125.00	40
TENDERLOINS		R	174.00	2
DESTRAPPED TENDERS		W	179.00	40
DESTRAPPED TENDERS--FRESH		F	195.00	40
WING MEAT WITH SKIN		F	97.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.11	27
EXPORT TRADING				
DRUMSTICKS, TOMS		F	34.50	208
WINGS FULL-CUT - TOMS	29.50		29.50	324
WINGS, V-TYPE, TOM	37.00		37.00	216
TAILS		F	29.38	240
MECHANICALLY SEPARATED 4/		W	19.50	40
THIGH MEAT - FROZEN	68.00-69.00		68.50	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.